

# Professional Profile

**JONATHAN STICKNEY, CFP®**  
Regional Vice President  
*CNL Securities*

Jon Stickney is regional vice president for CNL Securities, serving Washington, Oregon, Idaho, Montana, Alaska, and northern California. He was the highest-ranking sales producer in 2012, 2013, 2019 and 2020.

Prior to joining CNL in 2002, Mr. Stickney worked for 12 years as a financial professional for American Express Financial Advisors and was a member of the Advanced Advisor Group. During his time with American Express, Mr. Stickney partnered in the team practice of Harlan, Stickney, McGillvray & Kallem for six years.



## EDUCATION

- B.S., Business Administration (minor in Finance), Montana State University Billings
- Certified Financial Planner
- FINRA Series 7 and 63 licenses

Mr. Stickney's role with CNL Securities does not involve financial planning.

CNL Securities Corp., member FINRA/SIPC and its affiliates do not offer entities or individuals investment advice.

